

January 12, 2018

To,

The General Manager Department of Corporate Services BSE Limited, Floor 25, P J Towers, Dalal Street, Mumbai - 400 001

Re:

Scrip Code: 948003 (ISIN - INE451H07332)

Scrip Code: 948005 (ISIN - INE451H07340) Scrip Code: 948012 (ISIN - INE451H07357)

Ref.:

SEBI Circular CIR/IMD/DF-1/67/2017

Sub.:

Disclosure of specification related to international securities identification number

(ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities)

Regulations 2008.

Dear Madam,

This is to inform you that, with reference to the captioned circular, desired details pertaining to Listed Secured debt securities issued by the company and existing as on date is enclosed herewith as **Annexure 1**.

Request you to take note of the same.

Thanking you,

Yours faithfully,

For Emaar MGF Land Limited

**Bharat Bhushan Garg** 

Company Secretary

## **SECURITY DETAILS**

Emaar MGF Land Limited has issued 450 – (Series I)11.25% (Dt. 21.04.2009), 450 – (Series II)11.25% (Dt. 21.04.2009) and 1360 – (Series III)11.25% (Dt. 21.04.2009) Rated, Secured, Redeemable, Non Convertible Debentures of the Company having a face value of Rs. 1,000,000/- Each aggregating to Rs. 22,600,000,000 Crores (Rupees Two Thousand Two Hundred Sixty Crores) to the below mentioned parties, which has been secured by Company's Immovable Property in Maharashtra, i.e. Non-Agricultural freehold land admeasuring 397.28 Sq. Mtr vide Charge ID: 10359800 (Dated: 18.05.2012)

## Details of Creation and satisfaction of aforesaid charges are as follows:

S. No.	Name of the Company / Issue Series	Lender	Amount	Charge ID	Date of Creation	Date of Satisfaction
1	Emaar MGF Land Limited (Series I)	SSG Alternative Investments Limited	450 Crore	10359800	18.05.2012	Not yet satisfied
2	Emaar MGF Land Limited (Series II)	Black Kite Investments Limited	450 Crore	10359800	18.05.2012	Not yet satisfied
3	Emaar MGF Land Limited (Series III)	SSG Alternative Investments Limited	392 Crore	10359800	18.05.2012	Not yet satisfied
4	Emaar MGF Land Limited (Series III)	Black Kite Investments Limited	392 Crore	10359800	18.05.2012	Not yet satisfied
5	Emaar MGF Land Limited (Series III)	JL Capital pte Ltd.	576 Crore	10359800	18.05.2012	Not yet satisfied

NEW DELH

For Emaar MGF Land Limited

**Bharat Bhushan Garg** 

**Company Secretary**