

INDIA

January 15, 2020

To,

The General Manager Department of Corporate Services BSE Limited, Floor 25, P J Towers, Dalal Street, Mumbai – 400 001

<u>Re:</u>	Scrip Code: 948003	(ISIN - INE451H07332)
	Scrip Code: 948005	(ISIN - INE451H07340)
	Scrip Code: 948012	(ISIN - INE451H07357)

Ref.:Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements)Regulations, 2015

Sub.: Details of Security created against secured listed securities for the Quarter ended December 31, 2019 December 31, 2019

Dear Madam,

With reference to Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, details of security created against Secured Listed Non-Convertible Debentures of the Company, for the quarter ended December 31, 2019 are as under:

S. No.	Name of Security	Security Details
1	22,600, 11.25% Secured, Redeemable, Non-Convertible Debentures	Attached herewith as
	(NCDs), of face value of Rs.10,00,000/- (Rupees Ten Lakh) each*	Annexure 1

Submitted for your information and record.

Thanking you,

Yours faithfully,

For Emaar MGF Land Limited

Sd/-

Bharat Bhushan Garg Company Secretary

* Pursuant to NCLT order dated 16.07.2018 approving the Scheme of Demerger of EMLL, w.e.f. 31.07.2018, out of the face value of Rs. 10,00,000 of NCDs, face value equivalent to Rs. 3,07,876/- per NCD has been demerged to MGF Developments Limited. Hence, the face value of the NCDs with Emaar MGF Land Limited stands reduced to Rs. 6,92,124/- per NCDs. The Corporate Actions in respect of the above demerger is pending and is to be implemented with NSDL and the Stock Exchange.

ANNEXURE - 1

SECURITY DETAILS

Emaar MGF Land Limited has issued <u>4,500 NCD (Series 1) on May 24, 2012, 4,500 NCD (Series 2) on May</u> <u>25, 2012</u> and <u>13,600 NCD (Series 3) on May 31, 2012</u>, Rated, Secured, Redeemable, Non-Convertible Debentures of the Company having a face value of Rs. 1,000,000/- Each aggregating to Rs. 22,600,000,000 Crores (Rupees Two Thousand Two Hundred Sixty Crores) to the below mentioned parties, which has been secured inter-alia by Company's Immovable Property in Maharashtra, <u>i.e. Non- Agricultural freehold land</u> <u>admeasuring 397.28 Sq. Mtr</u> vide <u>Charge ID: 10359800 (Dated: 18.05.2012)</u>

S. No.	Name of the Company / Issue Series	Debenture Trustee	Amount*	Charge ID	Date of Creation	Date of Satisfaction
1	Emaar MGF Land Limited (Series I)	Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Limited)	450 Crore	10359800	18.05.2012	Not yet satisfied
2	Emaar MGF Land Limited (Series II)	Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Limited)	450 Crore	10359800	18.05.2012	Not yet satisfied
3	Emaar MGF Land Limited (Series III)	Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Limited)	1360 Crore	10359800	18.05.2012	Not yet satisfied

Details of Creation and satisfaction of aforesaid charges are as follows:

* Pursuant to NCLT order dated 16.07.2018 approving the Scheme of Demerger of EMLL, w.e.f. 31.07.2018, out of the face value of Rs. 10,00,000 of NCDs, face value equivalent to Rs. 3,07,876/- per NCD has been demerged to MGF Developments Limited. Hence, the face value of the NCDs with Emaar MGF Land Limited stands reduced to Rs. 6,92,124/- per NCDs. The Corporate Actions in respect of the above demerger is pending and is to be implemented with NSDL and the Stock Exchange.

For Emaar MGF Land Limited

Sd/-

Bharat Bhushan Garg Company Secretary